ADVANCED PLANNING

Life Insurance for Foreign Nationals



This market is clearly growing. A significant number of foreign-born residents are becoming U.S. citizens, and many are starting businesses and purchasing real estate in the U.S. Many are also purchasing life insurance in the U.S. or would like to. As they come to live or work here, they bring their unique financial challenges along with new opportunities for life insurance.

In the foreign nationals market, we focus on two groups:

- Resident aliens
- Non-resident aliens

UNDERSTANDING AND WORKING IN THE MARKET

Underwriting Foreign Residence and Travel presentation

Expanding Your Markets with Prudential presentation

Estate Planning for Foreign Nationals Using Life Insurance CE presentation

Why Prudential for Your Foreign National Business flyer (New)

TOOLS & GUIDANCE FOR YOU

<u>A Guide to Life Insurance for Non-U.S. Residents and Foreign Nationals</u> brochure (**New**) – What you need to know about the market, definitions, tax implications, and underwriting processes

<u>Non-U.S. Foreign Residence Guidelines</u> flyer – Listing of countries and their underwriting risk ratings

<u>Non-U.S. Residents Highlighter</u> – Background, compliance requirements, and extensive underwriting guidelines

Non-U.S. Resident Guidelines flyer – An overview of case requirements and how to initiate the process

<u>Foreign Travel Guidelines</u> flyer – A chart of countries labeled according to their acceptability for applicants' travel

Foreign Travel Highlighter - Definition and underwriting considerations for foreign travel

TOOLS TO USE WITH CLIENTS

Life Insurance for Foreign Nationals flyer

Prudential's Advanced Planning team can help you with life insurance for foreign nationals and more.

To discuss a specific client's situation, call us at 800-800-2738, Option 4.

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Prudential Financial and its financial professionals do not give legal or tax advice. Clients should consult their own advisors.

Life insurance is issued by The Prudential Insurance Company of America and its affiliates, Newark, NJ.





